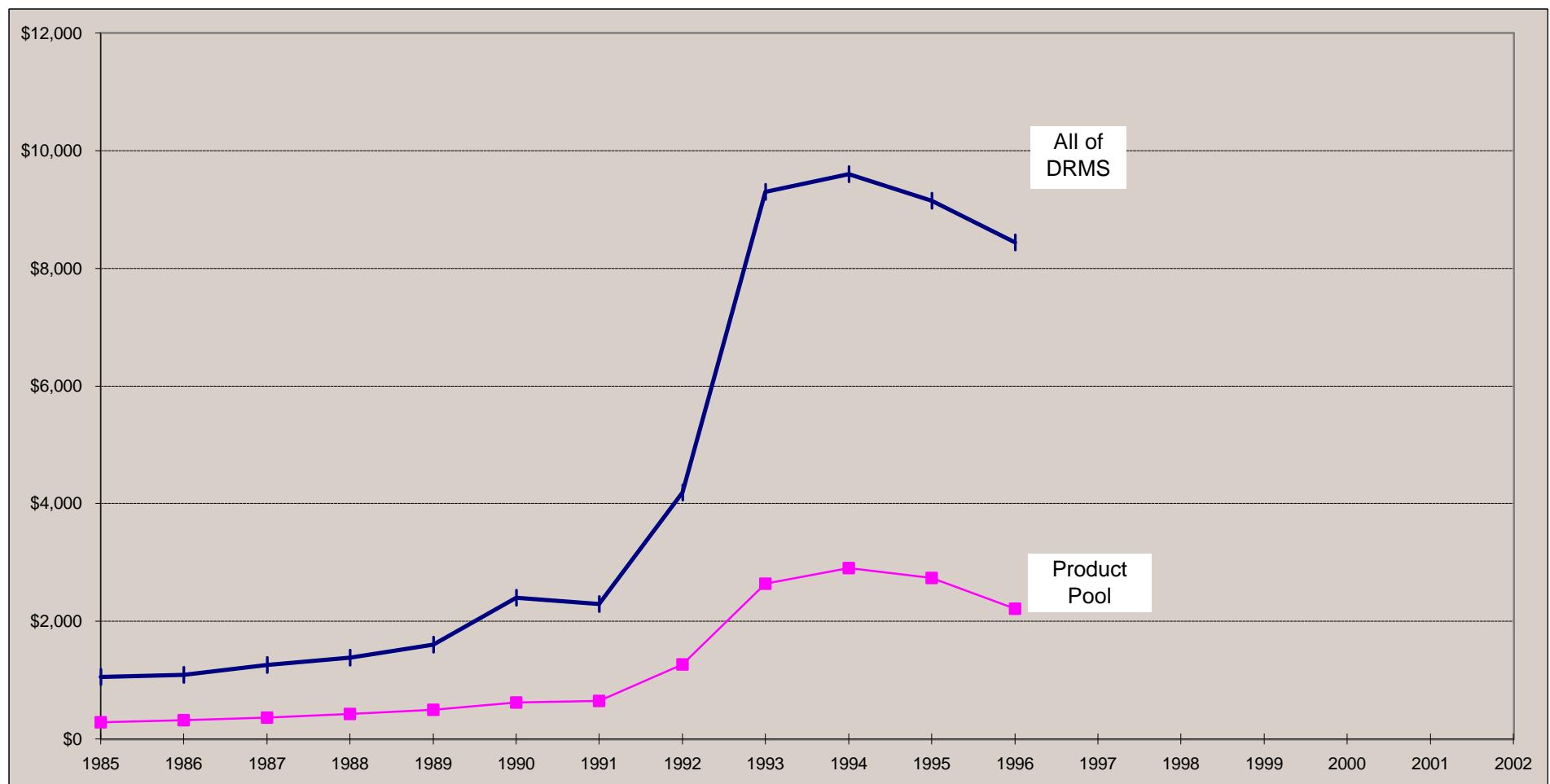


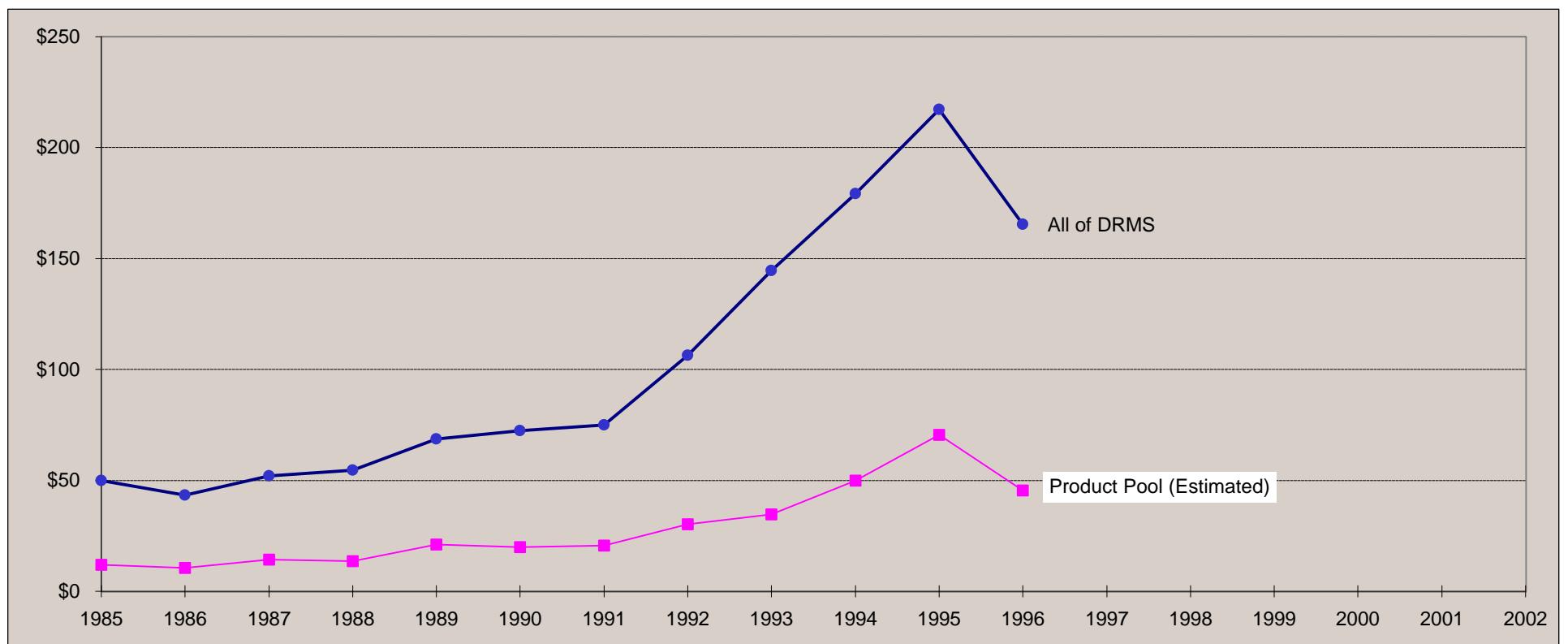
**Figure II-1**  
**Acquisition Value**  
**(\$ Millions)**  
**(All DRMS vs. Product Pool)**

Year	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
DRMS	1,053	1,092	1,256	1,383	1,600	2,402	2,293	4,187	9,302	9,603	9,146	8,436						
Pool (Estimated)	287	316	361	422	493	621	649	1,268	2,640	2,907	2,737	2,212						



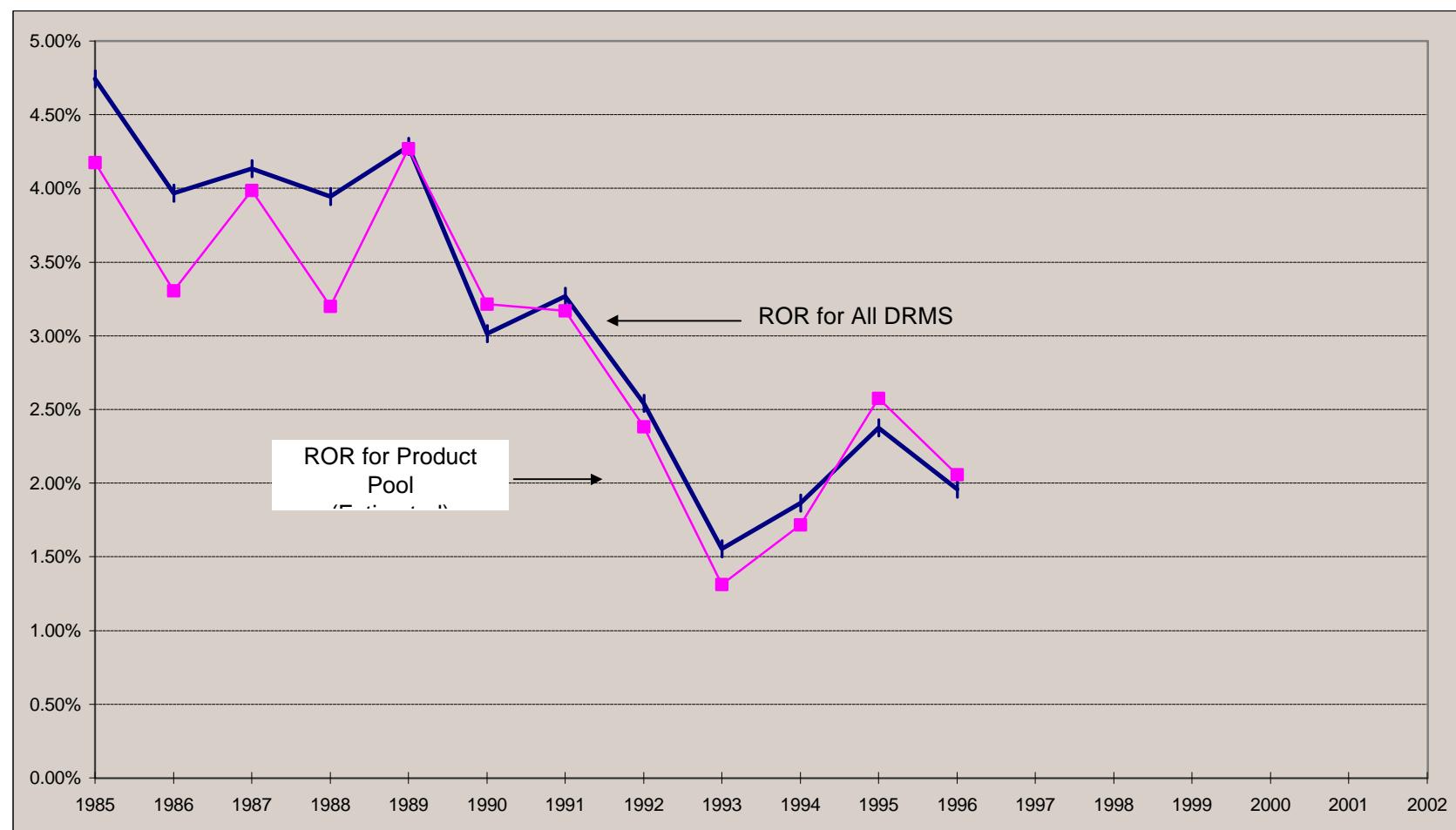
**Figure II-2**  
**Gross Proceeds**  
**( $\$$  Millions)**  
**(All DRMS vs. Product Pool)**

Year	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
DRMS	49.9	43.3	51.9	54.5	68.6	72.4	74.9	106.5	144.5	179.2	217.3	165.3						
Pool (Estimated)	12.0	10.5	14.4	13.5	21.0	20.0	20.6	30.2	34.7	49.9	70.5	45.5						
Pool as % of DRMS	24.0%	24.1%	27.7%	24.8%	30.7%	27.6%	27.4%	28.4%	24.0%	27.9%	32.5%	27.5%						<b>27.2% = Average</b>



**Figure II-3**  
**Gross Rate of Return**  
**All DRMS vs. Product Pool**  
**1985 - 1996**

Year	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
All DRMS	4.74%	3.97%	4.13%	3.94%	4.29%	3.02%	3.27%	2.54%	1.55%	1.87%	2.38%	1.96%						
Pool	4.18%	3.31%	3.99%	3.20%	4.27%	3.22%	3.17%	2.38%	1.31%	1.72%	2.58%	2.06%						



**Figure II-5**  
**DRMS Gross Rate of Return**  
**Product Pool vs. Non-Product Pool**  
**1985 - 1996**

Year	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Pool	4.18%	3.31%	3.99%	3.20%	4.27%	3.22%	3.17%	2.38%	1.31%	1.72%	2.58%	2.06%						
Non-Pool	5.11%	4.44%	4.24%	4.54%	4.30%	2.89%	3.34%	2.67%	1.73%	1.99%	2.21%	1.89%						



**Figure III-1**  
**Product Pool Gross ROR within Bid Category by Year**  
**1985 - 1996**

Bid Category	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
A	12.70%	9.21%	8.74%	9.11%	13.46%	11.56%	13.38%	9.50%	9.19%	14.85%	18.45%	16.29%
B	9.22%	4.85%	6.36%	7.00%	8.10%	6.79%	8.39%	5.68%	5.57%	7.78%	8.79%	7.45%
C	6.05%	4.77%	5.00%	4.88%	4.30%	5.38%	4.71%	3.27%	3.82%	3.67%	4.31%	4.43%
D	3.56%	3.11%	3.10%	2.44%	3.12%	2.91%	2.67%	4.41%	1.23%	1.61%	2.11%	2.13%
E	1.93%	1.39%	1.37%	1.20%	1.40%	1.16%	1.24%	0.66%	0.47%	0.53%	0.71%	0.77%

